

PRESS RELEASE

Notice pursuant to Article 84 of Issuers' Regulation

(adopted by Consob with resolution no. 11971 of 14 May 1999 and subsequent amendments)

INTESA SANPAOLO: PARTIAL DEMERGER OF INTESA SANPAOLO S.P.A. IN FAVOUR OF DAGOBALH LEASECO S.R.L. AND OF TATOINE LEASECO S.R.L.

Turin - Milan, 28 September 2022 – Notice is hereby given that, following the authorisation released by the European Central Bank in accordance with the regulations in force, on 28 September 2022 the plans for the partial demerger of Intesa Sanpaolo S.p.A. in favour of Dagobal LeaseCo S.r.l. and of Intesa Sanpaolo S.p.A. in favour of Tatoine LeaseCo S.r.l. were filed with the Torino Company Register, as provided for by Article 2501-ter of the Italian Civil Code.

The demergers will be approved by the Board of Directors of Intesa Sanpaolo, without prejudice, pursuant to Article 2505, last paragraph, of the Italian Civil Code, to the right of Intesa Sanpaolo shareholders holding at least five per cent of the Bank's share capital, to request, by 6 October 2022, that the approvals be resolved upon by shareholders at an Extraordinary meeting, in compliance with Article 2502, paragraph 1, of the Italian Civil Code.

Shareholders are asked to address their request, including the document certifying the title of the shares, to Intesa Sanpaolo S.p.A., Governance Capogruppo e Controllate - Soci e Gestione Assemblee by certified email addressed to segreteria.societaria@pec.intesasanpaolo.com or by fax to +39 0110932650.

In accordance with the regulations in force, the aforementioned documentation has been made available at the Registered Office of Intesa Sanpaolo, as well as on the authorised storage system [eMarket STORAGE](#) and at group.intesasanpaolo.com.

The annual reports for the last three years of Intesa Sanpaolo are available at the Registered Office of Intesa Sanpaolo.

Any further information can be requested by writing to the following email addresses: ufficio.soci@intesasanpaolo.com; investor.relations@intesasanpaolo.com.

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