

PRINTED BY TurboSwift AT: 2007.03.27 15:51:16 FOR: BEPOIT22AXXX

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Message Name: NO MESSAGE TYPE TITLE
Message Type: F 094 Sent/Received: LVLVXXXX9XXX
Direction: Output ?
Priority: System
Session: 6963
Sequence: 041354

Table with 7 columns: Input Time, Output Time, ACK Flag, NAK Code, DUP Flag, AUTH Code. Row 1: MIR: 070327LVLVXXXX9XXX0000803985, 1340, 1540, 0, -, -, -. Row 2: MOR: 070327BEPOIT22AXXX6963041354, -, -, -, -, -, -. Row 3: MUR: -, -, -, -, -, -.

1: MESSAGE HEADER
F01BEPOIT22AXXX6963041354
2: APPLICATION HEADER
O0941340070327LVLVXXXX9XXX00008039850703271540S
4: MESSAGE TEXT
:135: Broadcast priority
N
:136: Broadcast number for broadcast sent to all users
B64144
:129: Section number
01/04
:130: Code word(s)
/01/BANK
/04/MERGER
:134: BIC of Broadcast Requester
BPOUIT22
BANCHE POPOLARI UNITE SCPA
BERGAMO
:312: Text of Broadcast
ATTN.: HEAD OF INTERNATIONAL DIVISION / HEAD OF TREASURY
HEAD OF NETWORK MANAGEMENT / HEAD OF OPERATIONS
RE.: MERGER BY INCORPORATION OF BANCA LOMBARDA E PIEMONTESE SPA
WITH AND INTO BANCHE POPOLARI UNITE SCPA.
WE INFORM YOU HEREWITH THAT ON MARCH 3, 2007 THE PLAN FOR THE
MERGER BY INCORPORATION OF BANCA LOMBARDA E PIEMONTESE WITH AND
INTO BANCHE POPOLARI UNITE SCPA HAS BEEN APPROVED BY THE
EXTRAORDINARY SHAREHOLDERS' MEETING OF THE TWO BANKS.
THE CONSOLIDATED COMPANY WILL BE INCORPORATED UNDER THE NAME OF
UNIONE DI BANCHE ITALIANE SCPA (SHORT NAME: UBI BANCA).
UNIONE DI BANCHE ITALIANE SCPA SHALL SUCCEED TO ALL RIGHTS AND
OBLIGATIONS OF FORMER COMPANIES AND WILL HAVE ITS REGISTERED
HEAD OFFICE IN BERGAMO AND MAIN OFFICES IN BERGAMO AND BRESCIA.
THE MERGER BECOMES EFFECTIVE VIS-A-VIS THIRD PARTIES NO EARLIER
THAN APRIL 1, 2007. GIVEN THE ABOVE AND IN ORDER TO GUARANTEE
THAT THE CONSOLIDATED COMPANY WILL FULLY OPERATE AS OF APRIL 1,
2007 IN COMPLIANCE WITH ANY OBLIGATION OF LAW AND REGULATION,
DURING THE INITIAL AND TRANSITORY PHASE OF THE INTEGRATION, THE
CURRENT ACTIVITIES OF THE CONSOLIDATED COMPANY WILL BE CONDUCTED
ACCORDING TO A DUAL OPERATIONAL MODEL BY THE TWO BANKS'
RESPECTIVE BUSINESS UNITS.
FOR A BETTER UNDERSTANDING, WE PROVIDE YOU WITH SOME BASIC MERGER
INFORMATION VALID AS OF APRIL 1, 2007.
UNLESS OTHERWISE SPECIFIED, THE FOLLOWING INFORMATION IS

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EFFECTIVE FOR BOTH MERGED BANKS AS A WHOLE, INCLUDING HEAD OFFICE, DOMESTIC NETWORK AND FOREIGN BRANCHES WORLDWIDE:

1) SWIFT ADDRESS:

NO CHANGE IN BOTH BANKS ADDRESSES WILL TAKE PLACE UNTIL FURTHER NOTICE. THE SWIFT BIC CODE BPOUIT22 WILL BE RENAMED AS UNIONE DI BANCHE ITALIANE (FORMERLY BANCHE POPOLARI UNITE).

END SECTION 1 OF 4

5: TRAILER

CHK: Checksum 70C71EACF3A2

SYS: System MSG 1339070327BPOUIT22AXXX2052094755

**** END OF MESSAGE ****

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PRINTER: . . QUEUE: AOSN BY: BG2044

DATABASE KEY: 200703271540180100 USER KEY: 200703271540180100 PAGE: 2

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Message Name: NO MESSAGE TYPE TITLE
Message Type: F 094 Sent/Received: LVLVXXXXX9XXX
Direction: Output ?
Priority: System
Session: 6963
Sequence: 041356

Table with 6 columns: Input Time, Output Time, ACK Flag, NAK Code, DUP Flag, AUTH Code. Row 1: 1341, 1541, 0, empty, empty, empty. Row 2: MOR: 070327BEPOIT22AXXX6963041356. Row 3: MUR: empty.

1: MESSAGE HEADER
F01BEPOIT22AXXX6963041356
2: APPLICATION HEADER
00941341070327LVLVXXXXX9XXX00008043860703271541S
4: MESSAGE TEXT
:135: Broadcast priority
N
:136: Broadcast number for broadcast sent to all users
B64145
:129: Section number
02/04
:130: Code word(s)
/01/BANK
/04/MERGER
:134: BIC of Broadcast Requester
BPOUIT22
BANCHE POPOLARI UNITE SCPA
BERGAMO
:312: Text of Broadcast
SECTION 2 OF 4
2) TELEGRAPHIC TEST KEYS:
NO CHANGE IN ANY TEST KEY OF THE TWO MERGED BANKS WILL TAKE PLACE UNTIL FURTHER NOTICE.
3) AUTHORIZED SIGNATURES:
THEY REMAIN VALID AS THEY ARE UNTIL FURTHER NOTICE.
4) PAYMENT SYSTEMS:
EBA: BOTH MERGED BANKS WILL CONTINUE TO BE FULLY OPERATIVE IN THE EBA SYSTEMS TO CONDUCT THE USUAL BUSINESS ACTIVITIES UNDER THE NEW COMPANY NAME DIRECTLY AND SEPARATELY, UNTIL FURTHER NOTICE. ALL EBA BANKS HAVE TO REFER TO THE EURO1/STEP1-STEP2 PARTICIPANT INFORMATION NOTE TO BE DELIVERED BY EBA FOR THE RELEVANT DETAILS. TARGET: PLEASE CONTINUE OPERATING WITH BOTH MERGED BANKS AS USUAL UNTIL FURTHER NOTICE.
5) DEALING ACTIVITIES:
DURING A TRANSITION PERIOD BOTH ENTITIES WILL CONTINUE TO UNDERTAKE THEIR DEALING ACTIVITIES FROM THEIR SEPARATE TRADING FLOORS USING THEIR OWN ABI, SWIFT AND DEALING CODES IN THE RELEVANT MARKETS WITH THE CURRENT SSI FOR FINANCIAL TRANSACTIONS. IF ANY AMENDMENT SHOULD BE NECESSARY YOU WILL BE NOTIFIED ACCORDINGLY.
BY THE END OF THE TRANSITION PERIOD, A NEW BROADCAST WILL BE ISSUED DESCRIBING THE FINAL TRADING ARRANGEMENTS AND GUIDELINES. OUTSTANDING FOREX, MONEY MARKET, DERIVATIVES AND BULLION

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TRANSACTIONS: ALL OUTSTANDING FINANCIAL TRANSACTIONS ORIGINATED UNTIL MARCH 31, 2007 WITH THE FORMER BANCHE POPOLARI UNITE SCPA REGARDLESS OF THEIR SETTLEMENT DATE, WILL REMAIN IN FORCE AND, AT MATURITY, WILL BE SETTLED ACCORDING TO THE ORIGINAL INSTRUCTIONS UNDER THE NEW COMPANY NAME.

ISDA CONTRACTS: EACH COUNTERPARTY WILL BE CONTACTED FOR THE AMENDMENTS TO ISDA MASTER CONTRACTS TO REFLECT THE MERGER.

END SECTION 2 OF 4

5: TRAILER
CHK: Checksum 2017E887160D
SYS: System MSG 1340070327BPOUIT22AXXX2052094756

**** END OF MESSAGE ****

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DATABASE KEY: 200703271541240000 USER KEY: 200703271541240000 PAGE: 2

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Message Name: NO MESSAGE TYPE TITLE
Message Type: F 094 Sent/Received: LVLVXXXXX9XXX
Direction: Output ?
Priority: System
Session: 6963
Sequence: 041359

Table with 6 columns: Input Time, Output Time, ACK Flag, NAK Code, DUP Flag, AUTH Code. Row 1: 1342, 1542, 0, -, -, -

1: MESSAGE HEADER
F01BEPOIT22AXXX6963041359
2: APPLICATION HEADER
O0941342070327LVLVXXXXX9XXX00008047870703271542S
4: MESSAGE TEXT
:135: Broadcast priority
N
:136: Broadcast number for broadcast sent to all users
B64146
:129: Section number
03/04
:130: Code word(s)
/01/BANK
/04/MERGER
:134: BIC of Broadcast Requester
BPOUIT22
BANCHE POPOLARI UNITE SCPA
BERGAMO
:312: Text of Broadcast
SECTION 3 OF 4
6) COMMERCIAL TRANSACTIONS AND RELATED SSI:
ALL OUTSTANDING TRANSACTIONS ORIGINATED WITH THE MERGED BANKS
WILL REMAIN IN FORCE AND AT MATURITY WILL BE SETTLED UNDER THE
NEW COMPANY'S NAME ACCORDING TO ORIGINAL INSTRUCTIONS.
THEREFORE, UNTIL FURTHER NOTICE, PLEASE CONTINUE TO TREAT THE TWO
MERGED BANKS SEPARATELY FROM AN OPERATIONAL POINT OF VIEW.
FOR THE TIME BEING THERE WILL BE NO CHANGE TO THE CURRENT
COMMERCIAL SSI.
7) CREDIT FACILITIES:
THE TWO FORMER BANKS WILL CONTINUE TO CONDUCT THEIR USUAL
FINANCIAL, COMMERCIAL AND OPERATIONAL ACTIVITIES UNDER THE NEW
COMPANY'S NAME DIRECTLY AND SEPARATELY.
AS A CONSEQUENCE WE REQUEST OUR CORRESPONDENTS WORLDWIDE TO KEEP
IN PLACE THE EXISTING CREDIT LINES.
8) CASH ACCOUNTS:
VOSTRO ACCOUNTS: NO CHANGE WILL OCCUR UNTIL FURTHER NOTICE.
NOSTRO ACCOUNTS: ALL NOSTRO ACCOUNTS SHOULD HAVE THEIR NAMES
CHANGED INTO UNIONE DI BANCHE ITALIANE SCPA FOLLOWED BY
'FORMERLY BANCHE POPOLARI UNITE SCPA'.
PLEASE MAINTAIN SAME ACCOUNTS NUMBERS. INSTRUCTIONS REGARDING THE
OPERATIONAL STEPS TO BE TAKEN WILL BE DELIVERED IN DUE COURSE.
IN CASE OF DUAL NOSTRO RELATIONSHIP IN THE NAME OF THE TWO MERGED
BANKS, ACCOUNTS HAVE TO BE MANAGED SEPARATELY.

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9) CHECKS AND DRAFTS:
NO CHANGE WILL TAKE PLACE.
10) CASH LETTER/ SWIFT TO CHEQUE SERVICE PROVIDERS:
NO CHANGES ARE REQUIRED FOR THE TIME BEING. OUR PROVIDERS WILL BE CONTACTED IN DUE COURSE.
END SECTION 3 OF 4

5: TRAILER
CHK: Checksum F62D52700D12
SYS: System MSG 1340070327BPOUIT22AXXX2052094757

**** END OF MESSAGE ****

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DATABASE KEY: 200703271542380000 USER KEY: 200703271542380000 PAGE: 2

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Message Name: NO MESSAGE TYPE TITLE
Message Type: F 094 Sent/Received: LVLVXXXXX9XXX
Direction: Output ?
Priority: System
Session: 6963
Sequence: 041360

Table with 6 columns: Input Time, Output Time, ACK Flag, NAK Code, DUP Flag, AUTH Code. Row 1: 1343, 1543, 0, -, -, -

1: MESSAGE HEADER
F01BEPOIT22AXXX6963041360
2: APPLICATION HEADER
00941343070327LVLVXXXXX9XXX00008051880703271543S
4: MESSAGE TEXT
:135: Broadcast priority
N
:136: Broadcast number for broadcast sent to all users
B64147
:129: Section number
04/04
:130: Code word(s)
/01/BANK
/04/MERGER
:134: BIC of Broadcast Requester
BPOUIT22
BANCHE POPOLARI UNITE SCPA
BERGAMO
:312: Text of Broadcast
SECTION 4 OF 4
11) CASH MANAGEMENT SERVICES:
NO CHANGE WILL OCCUR FOR THE TIME BEING. THIS INCLUDES CURRENT OPERATIONAL MODEL, PRODUCT AND SERVICE LEVEL AGREEMENTS IN PLACE WITH THIRD BANKS (I.E. REQUEST FOR TRANSFER MT101).
12) AML ISSUES AND USA PATRIOT ACT:
NO CHANGE FOR THE TIME BEING. ALL INFORMATION RELEVANT TO ANY FUTURE CHANGE ON THE MATTER WILL BE DELIVERED IN DUE COURSE.
13) DEPOSITORY BANKS AND SECURITIES ACCOUNTS:
DEPOSITORY BANKS ARE REQUESTED TO RENAME ALL THE SECURITY SAFEKEEPING ACCOUNTS AS UNIONE DI BANCHE ITALIANE SCPA (FORMERLY BANCHE POPOLARI UNITE SCPA) WITHOUT CHANGING THEIR NUMBERS. DEPOSITORY BANKS ARE ALSO REQUESTED TO MAINTAIN ANY SUBACCOUNT CURRENTLY IN PLACE. CUSTOMERS HOLDING SECURITIES SAFEKEEPING ACCOUNTS AT BANCHE POPOLARI UNITE SCPA WILL BE CONTACTED IN DUE COURSE.
14) ITALIAN NETWORK OF THE FORMER BANCHE POPOLARI UNITE SCPA GROUP:
NO CHANGE WILL OCCUR TO THE CURRENT NETWORK OF ITALIAN SUBSIDIARIES OF BANCHE POPOLARI UNITE SCPA GROUP THAT WILL KEEP THEIR EXISTING SWIFT ADDRESSES AND SSI.
15) FOREIGN SUBSIDIARIES OF BOTH BANKS WILL CONTINUE THEIR OPERATIONS WITHOUT ANY CHANGE.

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ANY QUERY ABOUT THE PRESENT MSG MAY BE ADDRESSED TO:
BANCHE POPOLARI UNITE SCPA INSTITUTIONAL BANKING
VIA SWIFT TO BPOUIT22
OR VIA E-MAIL TO: INSTITUTIONAL.BANKING(AT)BPUBANCA.IT
OR VIA FAX +39 02 6275 5640
FURTHER CONTACTS AVAILABLE IN: WWW.BPUBANCA.IT
END SECTION 4 OF 4

S: TRAILER
CHK: Checksum 10E16A76616B
SYS: System MSG 1340070327BPOUIT22AXXX2052094758

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PRINTER: . . . QUEUE: _AOSN BY: BG2044
DATABASE KEY: 200703271543460000 USER KEY: 200703271543460000 PAGE: 2