



UBI Banca is pleased to invite you to the presentation of the
Consolidated Results as at 31st March 2008

in

CONFERENCE CALL

on

Wednesday the 14th of May 2008

at

15:30 Continental European Time

2:30 p.m. UK Time

Mr. Giampiero Auletta Armenise, C.E.O.
and Mr. Victor Massiah, General Manager
will represent the company

To take part in the conference call, please dial one of the below listed numbers:

Italy: +39 02 802 09 11;

U.K: +44 208 7929 750;

U.S.A.: +1 866 2396 425;

France: +33 170 700 532;

Germany: +49 69 2222 2225;

Please dial in 10 minutes before the conference call starts.

A **digital playback** service will be available until Friday 16th May by dialling +39 02 80613780 or +44 207 1086235 or +1 866 8489310 and entering the **access code 796#**

Presentation slides: Available on the website: www.ubibanca.it, in Home page.

The conference call will be held in English.