

PRESS RELEASE

The UBI Banca Group and the Cattolica Group complete the operation to renew agreements for the distribution of life insurance products

Bergamo, Verona, 1st October 2010 - UBI Banca and Cattolica Assicurazioni announce that on 30th September they proceeded to the closing of the operation to renew their *bancassurance* partnership in the life insurance sector, under the terms and conditions already reported on 29th July 2010. Cattolica Assicurazioni has therefore proceeded to purchase an additional 9,9% interest in the share capital of Lombarda Vita S.p.A. from UBI Banca, for a total sum of 118,3 million euro.

For further information:

UBI BANCA

Investor Relations
tel +39 035 392217
investor.relations@ubibanca.it

Media Relations
tel +39 030 2433591
Mobile +39 335 8268310
relesterne@ubibanca.it

Cattolica Assicurazioni

Investor Relations Officer
Piero Gavazzi
Tel +39 045 8391796
Investor.relations@cattolicaassicurazioni.it

Comunicazione Istituzionale
Giovanni Grazioli
Tel. +39 335 1027474
giovanni.grazioli@cattolicaassicurazioni.it

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