



UBI Banca is pleased to invite you to the presentation of the
Consolidated Results as at 31st March 2009

in

CONFERENCE CALL

on

Monday the 11th of May 2009

at

15:30 Continental European Time

2:30 p.m. UK Time

Mr. Victor Massiah, C.E.O.
will represent the company

To take part in the conference call, please dial one of the below listed numbers:

Italy: +39 02 805 88 11;

U.K: +44 203 147 47 96;

U.S.A.: +1 866 6320 328 (toll-free number)

Please dial in 10 minutes before the conference call starts.

A **digital playback** service will be available until Wednesday 13th May by dialling +39 02 72495 or +44 207 0980726 or +1 866 7089394 and entering the **access code 788#**

Presentation slides: Available on the website: www.ubibanca.it, in Home page.

The conference call will be held in English.