

UBI Banca is pleased to invite you to the presentation of the

Consolidated Results as at 31st December 2011

in

CONFERENCE CALL

on

Wednesday the 28th of March 2012

at

15:00 Continental European Time 14:00 p.m. UK Time

Mr. Victor Massiah, C.E.O. will represent the company

To take part in the conference call, please dial one of the below listed numbers:

Italy: +39 02 805 88 11;

U.K: +44 1212 818003;

U.S.A.: +1 718 7058794.

Please dial in 10 minutes before the conference call starts

A **digital playback** service will be available until Saturday 31st March by dialling +39 02 72495 or +44 1212 818005 or +1 718 7058797 and entering the **access code 719**#

Presentation slides: available on the website: www.ubibanca.it, in Home page.

The conference call will be held in English.