

COMUNICATO STAMPA

Bergamo, 27 novembre 2017 - UBI Banca informa che in data odierna, a seguito della revisione annuale, DBRS ha ridotto di un notch il Long-term Issuer Rating, da “BBB (high)” a “BBB“, e il Short-Term Issuer rating, da “R-1 (low)” a “R-2 (high)”.

Il Trend, precedentemente “Negativo”, è divenuto ora “Stabile” per tutti i rating.

Di seguito si riepilogano i giudizi attualmente assegnati a UBI Banca:

- Long-Term Issuer rating: “BBB”
- Short-Term Issuer rating: “R-2 (high)”
- Long-Term Senior Debt: “BBB”
- Short Term Debt: “R-2 (high)”
- Long-Term Deposits: “BBB”
- Short-Term Deposits: “R-2 (high)”
- Subordinated Debt (due emissioni EMTN in essere): “BB (high)”
- Long-Term Critical Obligations rating: “A (low)”
- Short-Term Critical Obligations rating: “R-1 (low)”
- Intrinsic Assessment: “BBB”
- Support Assessment: “SA3”

Il comunicato stampa di DBRS è disponibile sul sito web dell’Agenzia di Rating.

PRESS RELEASE

Bergamo, 27 November 2017 - UBI Banca informs that today, in the framework of annual revision, DBRS reduced by one notch the Long-term Issuer Rating, from “BBB (high)” to “BBB“, and Short-Term Issuer rating, from “R-1 (low)” to “R-2 (high)”.

Il Trend, previously “Negative”, is now “Stable” for all the ratings.

The ratings attributed to UBI Banca are the following:

- Long-Term Issuer rating: “BBB”
- Short-Term Issuer rating: “R-2 (high)”
- Long-Term Senior Debt: “BBB”
- Short Term Debt: “R-2 (high)”
- Long-Term Deposits: “BBB”
- Short-Term Deposits: “R-2 (high)”
- Subordinated Debt (two outstanding EMTN issuances): “BB (high)”
- Long-Term Critical Obligations rating: “A (low)”
- Short-Term Critical Obligations rating: “R-1 (low)”
- Intrinsic Assessment: “BBB”
- Support Assessment: “SA3”

DBRS press release is available on the website of the Rating Agency.

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