

**PRESS RELEASE**

**INTESA SANPAOLO: FILING NOTICE**

*Torino, Milano, June 29<sup>th</sup> 2012* – Intesa Sanpaolo communicates that the following documents were today filed and made public at the Company's registered office and at Borsa Italiana and published on the website [group.intesasnpaolo.com](http://group.intesasnpaolo.com). This is in accordance with regulations in force.

1. Merger by incorporation of SEP Servizi e Progetti S.C.p.A. into Intesa Sanpaolo S.p.A.:

- Merger plan
- Explanatory Report of Intesa Sanpaolo S.p.A. Management Board
- Explanatory Report of SEP Servizi e Progetti S.C.p.A. Board of Directors
- 2011 Intesa Sanpaolo S.p.A. Annual Report (in substitution of the Financial Statements)
- 2011 SEP Servizi e Progetti S.C.p.A. Annual Report (in substitution of the Financial Statements)

2. Merger by incorporation of Intesa Investimenti S.p.A. into Intesa Sanpaolo S.p.A.:

- Merger plan
- Explanatory Report of Intesa Sanpaolo S.p.A. Management Board
- Explanatory Report of Intesa Investimenti S.p.A. Board of Directors
- 2011 Intesa Sanpaolo S.p.A. Annual Report (in substitution of the Financial Statements)
- Intesa Investimenti S.p.A. Financial Statements as at 31<sup>st</sup> March 2012

3. Partial demerger of Cassa di Risparmio di Firenze S.p.A. in favour of Intesa Sanpaolo S.p.A., Cassa di Risparmio del Veneto S.p.A. and Cassa di Risparmio in Bologna S.p.A.:

- Demerger plan
- Explanatory Report of Intesa Sanpaolo S.p.A. Management Board
- Explanatory Report of Cassa di Risparmio di Firenze S.p.A. Board of Directors
- Explanatory Report of Cassa di Risparmio del Veneto S.p.A. Board of Directors
- Explanatory Report of Cassa di Risparmio in Bologna S.p.A. Board of Directors
- 2011 Intesa Sanpaolo S.p.A. Annual Report (in substitution of the Financial Statements)
- 2011 Cassa di Risparmio di Firenze S.p.A. Annual Report (in substitution of the Financial Statements)
- 2011 Cassa di Risparmio del Veneto S.p.A. Annual Report (in substitution of the Financial Statements)
- 2011 Cassa di Risparmio in Bologna S.p.A. Annual Report (in substitution of the Financial Statements)

4. Merger by incorporation of Banco Emiliano Romagnolo S.p.A. and Finanziaria B.T.B. S.p.A. into Intesa Sanpaolo S.p.A.:

- Merger plan
- Explanatory Report of Intesa Sanpaolo S.p.A. Management Board
- Explanatory Report of Banco Emiliano Romagnolo S.p.A. Board of Directors
- Explanatory Report of Finanziaria B.T.B. S.p.A. Board of Directors
- 2011 Intesa Sanpaolo S.p.A. Annual Report (in substitution of the Financial Statements)
- 2011 Banco Emiliano Romagnolo S.p.A. Annual Report (in substitution of the Financial Statements)
- 2011 Finanziaria B.T.B. S.p.A. Annual Report (in substitution of the Financial Statements)

In addition, the following documents were filed with the Company's registered office: 2009 and 2010 Annual Reports of Intesa Sanpaolo S.p.A., SEP Servizi e Progetti S.C.p.A., Cassa di Risparmio di Firenze S.p.A., Cassa di Risparmio del Veneto S.p.A., Cassa di Risparmio in Bologna S.p.A. and Finanziaria B.T.B. S.p.A., 2009, 2010 and 2011 Annual Reports of Intesa Investimenti S.p.A. and for Banco Emiliano Romagnolo S.p.A. Annual Report as at 31<sup>st</sup> December 2008 and the final Financial Statements prepared by the special administrators as at 31<sup>st</sup> July 2011.

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