



PRESS RELEASE

Notice pursuant to art. 84 of Issuers' Regulation

(adopted by Consob with resolution no. 11971 of 14 May 1999 and subsequent amendments)

INTESA SANPAOLO: MERGER BY INCORPORATION OF SUDAMERIS S.A. INTO INTESA SANPAOLO S.P.A.

Turin - Milan, November 14th 2013 – Intesa Sanpaolo notifies that on November 14th 2013, the minutes of the Management Board meeting held on November 13th 2013 were filed and made public at the Company's Registered office and at Borsa Italiana. At the aforementioned meeting, the Management Board approved – pursuant to art. 2505-bis, par. 2, of the Italian Civil Code, as provided for by art. 17.2 of the Articles of Association – the merger by incorporation of Sudameris S.A. into Intesa Sanpaolo S.p.A..

On November 13th 2013, a request was filed for the registration of the aforementioned minutes with the Turin Company Register.

Related documentation may also be consulted on the website group.intesasanpaolo.com.

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