

PRESS RELEASE

INTESA SANPAOLO: CHANGE IN SHARE CAPITAL

Turin - Milan, December 3rd 2014 – Intesa Sanpaolo S.p.A. hereby announces the new composition of its share capital (fully subscribed and paid-in) following the capital increases executed on December 1st 2014 in accordance with the investment plan based on financial instruments and named *Leveraged Employee Co-Investment Plan (“Lecoip”)*.

The certificate of capital increase was filed for registration in the Turin Company Register on December 2nd 2014. On December 1st 2014, a total of 328,923,966 Intesa Sanpaolo ordinary shares were issued of a unit nominal value of 0.52 euro, having regular dividend entitlement, coupon 37, with an increase in the share capital from 8,553,821,316.56 euro to 8,724,861,778.88 comprising 15,846,089,783 ordinary shares and 932,490,561 non-convertible savings shares, of a unit nominal value of 0.52 euro. Details are shown in the table below.

	Current share capital			Previous share capital		
	<i>Euro</i>	<i>number of shares</i>	<i>unit nominal value</i>	<i>Euro</i>	<i>number of shares</i>	<i>unit nominal value</i>
Total of which:	8,724,861,778.88	16,778,580,344	0.52	8,553,821,316.56	16,449,656,378	0.52
Ordinary shares (regular entitlement: 1/1/2014) current coupon number: 37	8,239,966,687.16	15,846,089,783	0.52	8,068,926,224.84	15,517,165,817	0.52
Non-convertible savings shares (regular entitlement: 1/1/2014) current coupon number: 38	484,895,091.72	932,490,561	0.52	484,895,091.72	932,490,561	0.52

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