

## PRESS RELEASE

### INTESA SANPAOLO: CHANGE IN SHARE CAPITAL

*Turin - Milan, 25 February 2019* – Intesa Sanpaolo hereby communicates the new composition of its subscribed and paid-in share capital following the finalisation of the merger by incorporation of Cassa di Risparmio di Pistoia e della Lucchesia S.p.A. into Intesa Sanpaolo S.p.A..

The merger deed was signed on 5 February 2019 and registered in the competent Company Registers, with legal effects as of 25 February 2019. As a consequence, a total of 124,061 Intesa Sanpaolo ordinary shares, having no nominal value and regular dividend entitlement as coupon 42, were issued. This raised the share capital from 9,085,469,851.64 euro to 9,085,534,363.36 euro, divided into 17,509,481,027 ordinary shares without nominal value, as shown in the table below.

	Current share capital		Previous share capital	
	<i>Euro</i>	<i>number of shares</i>	<i>Euro</i>	<i>number of shares</i>
Ordinary shares (*) (regular entitlement) current coupon number: 42	9,085,534,363.36	17,509,481,027	9,085,469,851.64	17,509,356,966

(\*) Without nominal value

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