

COMUNICATO STAMPA

Milano, 7 agosto 2020 – A seguito della conclusione dell’OPAS di Intesa Sanpaolo sulle azioni ordinarie di UBI Banca, l’agenzia DBRS Morningstar ha alzato i rating di UBI Banca, allineandoli a quelli di Intesa Sanpaolo. Il Trend sui rating assegnati è negativo in quanto riflette la view dell’agenzia sui rischi e le incertezze per l’economia italiana causati dalla pandemia. Contestualmente il Support Assessment è stato modificato in SA1, mentre l’Intrinsic Assessment è stato revocato.

Di seguito una lista dei principali rating che sono stati interessati da upgrade e quelli che sono stati confermati:

Long-Term Issuer Rating: alzato a BBB (high); Trend Negativo
Long-Term Senior Debt: alzato a BBB (high); Trend Negativo
Long-Term Deposits: confermato a BBB (high), Trend Negativo
Long-Term Critical Obligations Rating: alzato a A, Trend Negativo
Senior Non-Preferred: alzato a BBB, Trend Negativo
Subordinated Debt - Tier 2: alzato a BBB (low), Trend Negativo
Short-Term Issuer Rating: alzato a R-1 (low), Trend Negativo
Short-Term Deposits: confermato a R-1 (low), Trend Negativo
Short-Term Debt: alzato a R-1, Trend negative
Short-term Critical Obligations Rating: confermato a R-1 (low), Trend Stabile

L’elenco completo delle azioni di rating e il comunicato stampa sono disponibili sul sito internet dell’agenzia di rating.

PRESS RELEASE

Milan, 7 August 2020 – Following the conclusion of Intesa Sanpaolo’s public purchase and exchange offer for the ordinary shares of UBI Banca, the rating agency DBRS Morningstar upgraded the ratings of UBI Banca, which are now equalised with those of Intesa SanPaolo. The Trend on UBI’s ratings is Negative, reflecting the view of the agency on the heightened risks and uncertainty to the Italian economy caused by the global pandemic . Concurrently, the Support Assessment was changed to SA1 while the Intrinsic Assessment was withdrawn.

Hereafter the list of the main ratings upgraded/confirmed:

Long-Term Issuer Rating: upgraded to BBB (high); Negative Trend
Long-Term Senior Debt: upgraded to BBB (high); Negative Trend

Long-Term Deposits: confirmed at BBB (high), Negative Trend
Long-Term Critical Obligations Rating: upgraded to a A, Negative Trend
Senior Non-Preferred: upgraded to BBB, Negative Trend
Subordinated Debt - Tier 2: upgraded to BBB (low), Negative Trend
Short-Term Issuer Rating: upgraded to R-1 (low), Negative Trend
Short-Term Deposits: confirmed at R-1 (low), Negative Trend
Short-Term Debt: upgraded to R-1, Negative Trend
Short-term Critical Obligations Rating: confirmed at R-1 (low), Stable Trend

The full list of rating actions and the press release is available on the rating agency's website.

Per ulteriori informazioni/ For further information please contact :

UBI Banca – Investor relations – Tel. +39 035 3922217

Email: investor.relations@ubibanca.it

UBI Banca – Media relations – Tel. +39 027781 4213 - 4938

Email: media.relations@ubibanca.it

Copia del presente comunicato è disponibile sul sito www.ubibanca.it / Copy of this press release is available on the website www.ubibanca.it